



16 April 2024

National Stock Exchange of India Limited
"Exchange Plaza",
Bandra - Kurla Complex,
Bandra (E),
Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sirs,

Sub: Public Issue of equity shares of face value of Rs. 10/- each ("Equity Shares") of Vodafone Idea Limited ("Company" and "Offer", respectively)

The Capital Raising Committee of the Board of Directors of the Company at its meeting held on April 16, 2024 in consultation with the Book Running Lead Managers to the Issue, has finalized allocation of 4,90,90,90,908 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 11/- per Equity Share (including share premium of Rs.1/- per Equity Share) in the following manner:

| Sr. No. | NAME OF THE ANCHOR INVESTOR | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid Price (Rs.) | Total Amount Allocated (₹) |
|---------|---|--------------------------------|------------------------------|-----------------|----------------------------|
| 1 | GQG PARTNERS EMERGING MARKETS EQUITY FUND | 94,10,50,000 | 19.17 | 11 | 10,35,15,50,000/- |
| 2 | GQG PARTNERS EMERGING MARKETS EQUITY FUND A SERIES OF GQG PARTNERS SERIES LLC | 14,15,01,470 | 2.88 | 11 | 1,55,65,16,170/- |
| 3 | AUSTRALIANSUPER | 11,86,64,458 | 2.42 | 11 | 1,30,53,09,038/- |
| 4 | BBH GQG PARTNERS EMERGING MARKETS EQUITY MASTER FUND LP | 6,04,77,714 | 1.23 | 11 | 66,52,54,854/- |
| 5 | ACTIVE EMERGING MARKETS EQUITY FUND | 5,92,70,574 | 1.21 | 11 | 65,19,76,314/- |
| 6 | RELIANCE TRUST INSTITUTIONAL RETIREMENT TRUST SERIES TWELVE | 4,46,53,796 | 0.91 | 11 | 49,11,91,756/- |
| 7 | JNL/GQG EMERGING MARKETS EQUITY FUND | 4,33,57,094 | 0.88 | 11 | 47,69,28,034/- |
| 8 | GQG PARTNERS EMERGING MARKETS EQUITY FUND | 3,88,30,968 | 0.79 | 11 | 42,71,40,648/- |
| 9 | GENERAL ORGANIZATION FOR SOCIAL INSURANCE | 3,05,13,384 | 0.62 | 11 | 33,56,47,224/- |
| 10 | CARE SUPER PTY LTD AS TRUSTEE FOR CARE SUPER | 1,42,67,616 | 0.29 | 11 | 15,69,43,776/- |



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|---------|--|--------------------------------|------------------------------|-----------------|----------------------------|
| 11 | UNITED SUPER PTY LTD AS TRUSTEE FOR CONSTRUCTION AND BUILDING UNIONS SUPERANNUATION FUND | 1,10,49,874 | 0.23 | 11 | 12,15,48,614/- |
| 12 | FIDELITY SECURITIES FUND: FIDELITY BLUE CHIP GROWTH FUND | 44,66,13,244 | 9.10 | 11 | 4,91,27,45,684/- |
| 13 | FIDELITY SECURITIES FUND FIDELITY BLUE CHIP GROWTH K6 FUND | 10,52,21,072 | 2.14 | 11 | 1,15,74,31,792/- |
| 14 | FIDELITY SECURITIES FUND FIDELITY SERIES BLUE CHIP GROWTH FUND | 7,71,67,398 | 1.57 | 11 | 84,88,41,378/- |
| 15 | FIDELITY GROUP TRUST FOR EMPLOYEE BENEFIT PLANS FIDELITY BLUE CHIP GROWTH COMMINGLED POOL | 7,47,82,972 | 1.52 | 11 | 82,26,12,692/- |
| 16 | FIAM GROUP TRUST FOR EMPLOYEE BENEFIT PLANS FIAM TARGET DATE BLUE CHIP GROWTH COMMINGLED POOL | 5,25,79,384 | 1.07 | 11 | 57,83,73,224/- |
| 17 | STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL | 21,07,29,002 | 4.29 | 11 | 2,31,80,19,022/- |
| 18 | UBS FUND MANAGEMENT (SWITZERLAND) AG ON BEHALF OF UBS (CH) INSTITUTIONAL FUND - EQUITIES EMERGING MARKETS ASIA | 3,54,43,188 | 0.72 | 11 | 38,98,75,068/- |
| 19 | THE MASTER TRUST BANK OF JAPAN, LTD. AS TRUSTEE FOR PENSION FUND ASSOCIATION MTBJ400039080 | 92,83,296 | 0.19 | 11 | 10,21,16,256/- |
| 20 | UBS FUND MANAGEMENT (SWITZERLAND) AG ON BEHALF OF UBS (CH) EQUITY FUND - EMERGING ASIA (USD) | 90,91,192 | 0.19 | 11 | 10,00,03,112/- |
| 21 | REDWHEEL EMERGING MARKETS EQUITY MASTER FUND LIMITED | 17,13,26,914 | 3.49 | 11 | 1,88,45,96,054/- |
| 22 | REDWHEEL FUNDS - REDWHEEL GLOBAL EMERGING MARKETS FUND | 7,12,91,352 | 1.45 | 11 | 78,42,04,872/- |
| 23 | REDWHEEL GLOBAL EMERGING EQUITY FUND | 1,28,37,220 | 0.26 | 11 | 14,12,09,420/- |
| 24 | TM RWC GLOBAL EMERGING MARKETS FUND | 90,91,192 | 0.19 | 11 | 10,00,03,112/- |
| 25 | HDFC LARGE AND MID CAP FUND | 5,34,97,070 | 1.09 | 11 | 58,84,67,770/- |



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|---------|---|--------------------------------|------------------------------|-----------------|----------------------------|
| 26 | HDFC MUTUAL FUND - HDFC MULTI CAP FUND | 3,92,30,752 | 0.80 | 11 | 43,15,38,272/- |
| 27 | MOTILAL OSWAL MIDCAP FUND | 45,45,46,620 | 9.26 | 11 | 5,00,00,12,820/- |
| 28 | QUANT MUTUAL FUND - QUANT MID CAP FUND | 13,54,55,386 | 2.76 | 11 | 1,49,00,09,246/- |
| 29 | 360 ONE FOCUSED EQUITY FUND | 6,97,27,262 | 1.42 | 11 | 76,69,99,882/- |
| 30 | ABU DHABI INVESTMENT AUTHORITY - STABLE | 6,07,29,526 | 1.24 | 11 | 66,80,24,786/- |
| 31 | 360 ONE LARGE VALUE FUND-SERIES 13 | 90,91,192 | 0.19 | 11 | 10,00,03,112/- |
| 32 | 360 ONE FLEXICAP FUND | 33,63,118 | 0.07 | 11 | 3,69,94,298/- |
| 33 | 360 ONE BALANCED HYBRID FUND | 20,91,078 | 0.04 | 11 | 2,30,01,858/- |
| 34 | HEREFORD FUNDS - 360 ONE FOCUSED INDIA FUND | 52,72,476 | 0.11 | 11 | 5,79,97,236/- |
| 35 | THE REGENTS OF THE UNIVERSITY OF CALIFORNIA - IIFL ASSET MANAGEMENT LIMITED | 5,14,54,018 | 1.05 | 11 | 56,59,94,198/- |
| 36 | PUBLIC SECTOR PENSION INVESTMENT BOARD - IIFL ASSET MANAGEMENT LIMITED | 3,03,64,114 | 0.62 | 11 | 33,40,05,254/- |
| 37 | TURNAROUND OPPORTUNITIES FUND | 2,70,90,558 | 0.55 | 11 | 29,79,96,138/- |
| 38 | 360 ONE EQUITY OPPORTUNITY FUND | 53,62,038 | 0.11 | 11 | 5,89,82,418/- |
| 39 | 360 ONE EQUITY OPPORTUNITY FUND-SERIES 2 | 45,45,596 | 0.09 | 11 | 5,00,01,556/- |
| 40 | 360 ONE PRIVATE EQUITY FUND - SERIES 2 | 90,91,192 | 0.19 | 11 | 10,00,03,112/- |
| 41 | FLORIDA RETIREMENT SYSTEM - ALLSPRING GLOBAL INVESTMENTS, LLC (EMSC) | 2,79,95,264 | 0.57 | 11 | 30,79,47,904/- |
| 42 | OPTIMIX WHOLESALE GLOBAL EMERGING MARKETS SHARE TRUST | 92,78,104 | 0.19 | 11 | 10,20,59,144/- |
| 43 | BARODA BNP PARIBAS MULTI CAP FUND | 1,81,83,682 | 0.37 | 11 | 20,00,20,502/- |
| 44 | BARODA BNP PARIBAS BUSINESS CYCLE FUND | 40,89,998 | 0.08 | 11 | 4,49,89,978/- |
| 45 | BARODA BNP PARIBAS ELSS TAX SAVER FUND | 90,89,894 | 0.19 | 11 | 9,99,88,834/- |
| 46 | BARODA BNP PARIBAS FOCUSED FUND | 59,09,794 | 0.12 | 11 | 6,50,07,734/- |
| 47 | SBI GENERAL INSURANCE COMPANY LIMITED | 3,72,73,368 | 0.76 | 11 | 41,00,07,048/- |



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| 48 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED | 3,72,73,368 | 0.76 | 11 | 41,00,07,048/- |
| 49 | TROO CAPITAL LTD | 30,17,95,776 | 6.15 | 11 | 3,31,97,53,536/- |
| 50 | MORGAN STANLEY INVESTMENT FUNDS INDIAN EQUITY FUND | 91,01,576 | 0.19 | 11 | 10,01,17,336/- |
| 51 | MORGAN STANLEY INDIA INVESTMENT FUND, INC. | 2,08,99,098 | 0.43 | 11 | 22,98,90,078/- |
| 52 | ELLERSTON INDIA FUND | 90,91,192 | 0.19 | 11 | 10,00,03,112/- |
| 53 | ELLERSTON CAPITAL LIMITED AS RESPONSIBLE ENTITY OF ELLERSTON GLOBAL EQUITY MANAGERS FUND | 2,86,36,476 | 0.58 | 11 | 31,50,01,236/- |
| 54 | QANTAS SUPERANNUATION PLAN | 3,77,27,668 | 0.77 | 11 | 41,50,04,348/- |
| 55 | GOVERNMENT PENSION FUND GLOBAL | 3,72,73,368 | 0.76 | 11 | 41,00,07,048/- |
| 56 | CARNELIAN CAPITAL COMPOUNDER FUND-1 . | 45,46,894 | 0.09 | 11 | 5,00,15,834/- |
| 57 | JUPITER INDIA FUND | 4,18,07,141 | 0.85 | 11 | 45,98,78,551/- |
| 58 | THE JUPITER GLOBAL FUND- JUPITER INDIA SELECT | 1,36,48,611 | 0.28 | 11 | 15,01,34,721/- |
| 59 | BELGRAVE INVESTMENT FUND | 2,27,27,980 | 0.46 | 11 | 25,00,07,780/- |
| 60 | DISCOVERY GLOBAL OPPORTUNITY (MAURITIUS) LTD | 81,82,592 | 0.17 | 11 | 9,00,08,512/- |
| 61 | COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT | 3,95,47,464 | 0.81 | 11 | 43,50,22,104/- |
| 62 | NECTA BLOOM VCC - NECTA BLOOM ONE | 45,45,596 | 0.09 | 11 | 5,00,01,556/- |
| 63 | AUTHUM INVESTMENT AND INFRASTRUCTURE LIMITED | 6,59,07,248 | 1.34 | 11 | 72,49,79,728/- |
| 64 | RELIANCE COMMERCIAL FINANCE LIMITED | 6,59,07,248 | 1.34 | 11 | 72,49,79,728/- |
| 65 | DOVETAIL INDIA FUND CLASS 6 SHARES | 5,90,91,450 | 1.20 | 11 | 65,00,05,950/- |
| 66 | SHAMYAK INVESTMENT PRIVATE LIMITED | 10,45,46,112 | 2.13 | 11 | 1,15,00,07,232/- |
| 67 | QUANTUM-STATE INVESTMENT FUND | 90,91,192 | 0.19 | 11 | 10,00,03,112/- |
| 68 | GAGANDEEP CREDIT CAPITAL PVT LTD | 1,81,82,384 | 0.37 | 11 | 20,00,06,224/- |
| 69 | CHARTERED FINANCE & LEASING LIMITED | 1,81,82,384 | 0.37 | 11 | 20,00,06,224/- |
| 70 | SOCIETE GENERALE - ODI | 3,63,66,066 | 0.74 | 11 | 40,00,26,726/- |



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| 71 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED - ODI | 1,95,46,582 | 0.40 | 11 | 21,50,12,402/- |
| 72 | GOLDMAN SACHS (SINGAPORE) PTE. - ODI | 81,82,592 | 0.17 | 11 | 9,00,08,512/- |
| 73 | MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI | 1,63,65,184 | 0.33 | 11 | 18,00,17,024/- |
| 74 | MERU INVESTMENT FUND PCC-CELL 1 | 90,91,192 | 0.19 | 11 | 10,00,03,112/- |
| | TOTAL | 4,90,90,90,908 | 100.00 | | 53,99,99,99,988/- |

Out of the total allocation of 4,90,90,90,908 Equity Shares to Anchor Investors 79,51,84,654 Equity Shares (i.e. 16.20 % of the total allocation to Anchor Investors) were allocated to 5 domestic mutual fund through a total of 11 schemes. Set forth below is a scheme-wise detail of mutual funds

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|---------|--|--------------------------------|------------------------------|-----------------|----------------------------|
| 1 | HDFC LARGE & MID CAP FUND | 5,34,97,070 | 1.09 | 11 | 58,84,67,770/- |
| 2 | HDFC MUTUAL FUND - HDFC MULTI CAP FUND | 3,92,30,752 | 0.80 | 11 | 43,15,38,272/- |
| 3 | MOTILAL OSWAL MIDCAP FUND | 45,45,46,620 | 9.26 | 11 | 5,00,00,12,820/- |
| 4 | QUANT MUTUAL FUND - QUANT MID CAP FUND | 13,54,55,386 | 2.76 | 11 | 1,49,00,09,246/- |
| 5 | BARODA BNP PARIBAS MULTI CAP FUND | 1,81,83,682 | 0.37 | 11 | 20,00,20,502/- |
| 6 | BARODA BNP PARIBAS BUSINESS CYCLE FUND | 40,89,998 | 0.08 | 11 | 4,49,89,978/- |
| 7 | BARODA BNP PARIBAS ELSS TAX SAVER FUND | 90,89,894 | 0.19 | 11 | 9,99,88,834/- |
| 8 | BARODA BNP PARIBAS FOCUSED FUND | 59,09,794 | 0.12 | 11 | 6,50,07,734/- |
| 9 | 360 ONE FOCUSED EQUITY FUND | 6,97,27,262 | 1.42 | 11 | 76,69,99,882/- |
| 10 | 360 ONE FLEXICAP FUND | 33,63,118 | 0.07 | 11 | 76,69,99,882/- |
| 11 | 360 ONE BALANCED HYBRID FUND | 20,91,078 | 0.04 | 11 | 2,30,01,858/- |
| | TOTAL | 79,51,84,654 | 16.20 | | 8,74,70,31,194/- |



As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

The meeting of the Capital Raising Committee commenced at 10:30 p.m. and concluded at 11:45 p.m.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

A copy of the release is also attached herewith.

Thanking you,

Yours truly,

For **Vodafone Idea Limited**

Pankaj Kapdeo
Company Secretary

Encl: As above



Media Release – April 16, 2024

Vodafone Idea announced closure of the anchor book allocation of Rs. 5,400 crore

Vodafone Idea Limited (the “**Company**”), the third largest telecommunications service provider in India based on subscriber base (*Source: TRAI Subscription Report*), today announced closure of the anchor book and allocation ahead of the further public offer of its equity shares (“**FPO**”) opening to the public investors. The Capital Raising Committee of the Company approved the allocation of 490,90,90,908 equity shares of the Company to the anchor investors in its meeting held today.

The anchor book received interest from a large number of leading global as well as domestic investors, all at the top end of the price band, i.e. Rs. 11 per equity share.

The book running lead managers to the FPO are Axis Capital Limited, Jefferies India Private Limited and SBI Capital Markets Limited.

Disclaimer

Vodafone Idea Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make a further public offer of its equity shares and has filed the red herring prospectus (“**RHP**”) with the Registrar of Companies, Gujarat, at Ahmedabad. The RHP is available on the website of the SEBI at www.sebi.gov.in, the website of the Company at www.myvi.in as well as on the websites of the book running lead managers Axis Capital Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.jefferies.com and www.sbicaps.com, respectively, the website of the BSE Limited (“**BSE**”) at www.bseindia.com and the website of the National Stock Exchange of India Limited (“**NSE**”) at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP, including the section titled “Risk Factors” beginning on page 23 of the RHP.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) to persons reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act. There will be no public offering of the Equity Shares in the United States.

About Vodafone Idea Ltd.

Vodafone Idea Limited is an Aditya Birla Group and Vodafone Group partnership. It is amongst one of India’s leading telecom service providers. The Company provides pan India voice and data services across 2G, 3G and 4G platforms. Company holds a large spectrum portfolio including mid band 5G spectrum in 17 priority service areas and mmWave 5G spectrum in 16 service areas. To support the growing demand for data connectivity, the Company is committed to enhance the network infrastructure. The Company’s equity shares are listed on the NSE and the BSE in India.

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Vodafone Idea Limited (formerly Idea Cellular Limited)

An Aditya Birla Group & Vodafone partnership

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Registered Office:

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CIN: L32100GJ1996PLC030976