



12 April 2024

**National Stock Exchange of India Limited**

Listing Department  
"Exchange Plaza", Bandra - Kurla Complex,  
Bandra (E),  
Mumbai – 400 051  
**Symbol : IDEA**

**BSE Limited**

Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
**Security Code : 532822**

**Sub: Further public offer of equity shares aggregating upto ₹ 18,000 crore of face value ₹10 each (the "Equity Shares") by Vodafone Idea Limited (the "Company") under the provisions of Chapter IV of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Companies Act, 2013, as amended, including the rules made thereunder (the "Offer").**

In continuation to our letter dated 11 April 2024, we wish to inform you that the Capital Raising Committee has, at its meeting held today i.e. 12 April 2024 approved and recommended the following to the Independent Directors of the Company, which in turn have also approved the same in a separate meeting held on the same date:

- a. Approving the Floor Price of the Offer to be ₹ 10/- per Equity Share;
- b. Approving the Cap Price of the Offer to be ₹ 11/-; per Equity Share; and
- c. A minimum bid lot of 1,298 Equity Shares and in the multiples of 1,298 Equity Shares thereafter.

The meeting of the Capital Raising Committee commenced at 7:30 am. and concluded at 8:55 a.m.

Please note that a meeting of the Capital Raising Committee is scheduled to be held on 16 April 2024 for the purposes of allocation of Equity Shares to the successful Anchor Investors pursuant to the Offer and for determination of the Anchor Investor Allocation Price.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

All capitalized terms referred to herein shall have the meaning as ascribed to them in the red herring prospectus dated April 11, 2024 filed in relation to the Offer, unless defined otherwise.



The securities described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

All capitalized terms referred to herein shall have the meaning as ascribed to them in the RHP unless defined otherwise.

A copy of press release being issued to media in this regard is also attached herewith.

Thanking you,

Yours faithfully,  
For **Vodafone Idea Limited**

**Pankaj Kapdeo**  
**Company Secretary**

Encl: As above



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## **Vodafone Idea announces Further Public Offer of Rs. 18,000 crores**

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The Board of Directors (“Board”) of the Company, at its meeting held on April 11, 2024 approved Further Public Offering (FPO) of Equity Shares, aggregating up to ₹ 18,000 crore. The Capital Raising Committee in its meeting held today i.e. April 12, 2024 approved the price band for the FPO issuance.

The higher end of the price band i.e. Rs. 11 is at a discount of ~26% compared to recently approved preferential issue price to the promoter entity at Rs. 14.87 and a discount of ~15% compared to last closing price of Rs. 12.95.

### **About Vodafone Idea Ltd.**

Vodafone Idea Limited is an Aditya Birla Group and Vodafone Group partnership. It is amongst India’s leading telecom service provider. The Company provides pan India Voice and Data services across 2G, 3G and 4G platforms. Company holds large spectrum portfolio including mid band 5G spectrum in 17 circles and mmWave 5G spectrum in 16 circles. To support the growing demand for data and voice, the Company is committed to deliver delightful customer experiences and contribute towards creating a truly ‘Digital India’ by enabling millions of citizens to connect and build a better tomorrow. The Company is developing infrastructure to introduce newer and smarter technologies, making both retail and enterprise customers future ready with innovative offerings, conveniently accessible through an ecosystem of digital channels as well as extensive on-ground presence. The Company’s equity share are listed on National Stock Exchange (NSE) and the BSE in India.

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**Vodafone Idea Limited (formerly Idea Cellular Limited)  
An Aditya Birla Group & Vodafone partnership**

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**Registered Office:**

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Gandhinagar - 382011, Gujarat.  
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CIN: L32100GJ1996PLC030976