



11 April 2024

National Stock Exchange of India Limited
Listing Department
“Exchange Plaza”, Bandra - Kurla Complex,
Bandra (E),
Mumbai – 400 051
Symbol : IDEA

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532822

Sub: Further public offer of equity shares aggregating upto ₹ 18,000 crore of face value ₹10 each (the “Equity Shares”) by Vodafone Idea Limited (the “Company”) under the provisions of Chapter IV of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), the Companies Act, 2013, as amended, including the rules made thereunder (the “Offer”).

Dear Sir/ Madam,

In continuation to our letter dated 27 February 2024, we wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the “**Board**”), at its meeting held on 27 February 2024 and the special resolution passed by the members of the Company on 2 April 2024, the Board has, at its meeting held today i.e. on 11 April 2024:

1. Passed resolution for approving, adopting and filing of the red herring prospectus dated 11 April 2024 (the “**RHP**”) with the Registrar of Companies, Gujarat at Ahmedabad, in connection with the further public offering of Equity Shares, aggregating up to ₹ 18,000 crore.

Further, the Board at its meeting held today i.e. on 11 April 2024, inter-alia, passed resolutions for the following:

- a. Approving the Bid/Offer Opening Date to be 18 April 2024;
- b. Approving the Bid/Offer Closing Date to be 22 April 2024;
- c. Approving the Anchor Investor Bid/Offer Period to be 16 April 2024.

Further, the special purpose interim condensed consolidated financial statements of the Company for the nine-month period ended December 31, 2023 and December 31, 2022, prepared in connection with Offer, has been uploaded on the Company’s website.



The meeting of the Board commenced at 10:00 p.m. and concluded at 10:45 p.m.

Please note that a meeting of the Capital Raising Committee is scheduled to be held on 12 April 2024, to consider and approve, amongst other things, the Price Band and discount, if any, as permitted under the provisions of the SEBI ICDR Regulations.

Further, please note that the Company shall be participating in road shows and interacting with investors / analysts that would be held in various cities across India from week starting from 15 April 2024 upto the Bid Closing Date.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The securities described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

All capitalized terms referred to herein shall have the meaning as ascribed to them in the RHP unless defined otherwise.

Thanking you,

Yours faithfully,
For **Vodafone Idea Limited**

Pankaj Kapdeo
Company Secretary