



**IDEA CELLULAR LIMITED**

Regd Office :- Suman Towers, Plot No 18, Sector 11, Gandhi Nagar-382011, CIN-L32100GJ1996PLC030976  
Unaudited Consolidated Financial Results for the quarter ended 30-June-2015

**Part I** (₹ Lacs, except per share data)

Particulars	Quarter ended			Year Ended
	30-Jun-15 Unaudited	31-Mar-15 Audited (refer note 5)	30-Jun-14 Unaudited	31-Mar-15 Audited
Net Sales / Income from Operations	879,471	839,722	755,465	3,152,687
Other Operating Income	364	2,529	634	4,402
<b>TOTAL REVENUE</b>	<b>879,835</b>	<b>842,251</b>	<b>756,099</b>	<b>3,157,089</b>
Cost of Trading Goods	862	2,372	3,842	14,517
Personnel Expenditure	39,011	38,599	35,689	152,987
Network Expense & IT Outsourcing Cost	198,964	179,153	181,677	719,569
License Fees and Spectrum Usage Charges	102,174	94,987	83,523	353,515
Roaming & Access Charges	115,136	123,851	114,435	473,132
Subscriber Acquisition & Servicing Expenditure & Advertisement and Business Promotion Expenditure	78,860	80,751	67,601	287,827
Depreciation & Amortisation	151,590	148,771	115,449	530,362
Other Expenditure	21,990	16,088	18,949	74,375
<b>TOTAL EXPENDITURE</b>	<b>708,587</b>	<b>684,572</b>	<b>621,165</b>	<b>2,606,284</b>
<b>PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE CHARGES AND TAX</b>	<b>171,248</b>	<b>157,679</b>	<b>134,934</b>	<b>550,805</b>
Other Income	12,243	18,640	3,409	46,967
<b>PROFIT BEFORE FINANCE CHARGES AND TAX</b>	<b>183,491</b>	<b>176,319</b>	<b>138,343</b>	<b>597,772</b>
Finance Charges	40,163	29,165	26,157	104,519
<b>PROFIT BEFORE TAX</b>	<b>143,328</b>	<b>147,154</b>	<b>112,186</b>	<b>493,253</b>
Provision for Taxation (Net of MAT credit)	50,245	52,977	39,366	173,962
<b>NET PROFIT AFTER TAX</b>	<b>93,083</b>	<b>94,177</b>	<b>72,820</b>	<b>319,291</b>
Paid up Equity Share Capital (Face value ₹ 10 per share)	359,871	359,784	354,406	359,784
Reserves excluding Revaluation Reserve				1,942,947
Earnings Per Share for the period (₹)				
- Basic	2.59	2.62	2.16	9.03
- Diluted	2.58	2.61	2.15	8.99

**Part II - Select Information for the quarter ended 30-June-2015**

**A. Particulars of Share Holding**

1. Public Shareholding				
-Number of Shares	2,078,033,097	2,077,165,380	2,023,380,831	2,077,165,380
-Percentage of Shareholdings	57.74%	57.73%	57.09%	57.73%
2. Promoters and promoter group shareholding				
a) Pledged/Encumbered				
- No. of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%
b) Non-encumbered				
- No. of shares	1,520,679,047	1,520,679,047	1,520,679,047	1,520,679,047
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	42.26%	42.27%	42.91%	42.27%

**B. Investor Complaints**

**Quarter ended 30-June-15**

Pending at the beginning of the quarter	0
Received during the quarter	44
Disposed off during the quarter	44
Remaining unresolved at the end of the quarter	0



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Unaudited Consolidated Financial Results for the quarter ended 30-June-2015

**Segmental Reporting**

₹ Lacs

Particulars	Quarter ended			Year Ended
	30-Jun-15 Unaudited	31-Mar-15 Audited (refer note 5)	30-Jun-14 Unaudited	31-Mar-15 Audited
<b>Segment Revenue</b>				
Net Sales / Income from each segment				
Mobility	866,035	829,948	744,672	3,113,116
International Long Distance	18,900	14,635	14,810	58,099
Passive Infrastructure	68,485	68,018	63,667	263,268
<b>Total</b>	<b>953,420</b>	<b>912,601</b>	<b>823,149</b>	<b>3,434,483</b>
Less: Inter Segment Eliminations	(73,949)	(72,879)	(67,684)	(281,796)
<b>Net Sales / Income from Operations</b>	<b>879,471</b>	<b>839,722</b>	<b>755,465</b>	<b>3,152,687</b>
<b>Segment Results</b>				
Profit from Operations before Other Income, Finance Charges and Tax from each segment				
Mobility	152,055	137,297	116,141	475,117
International Long Distance	1,104	743	3,338	7,508
Passive Infrastructure	18,089	19,639	15,455	68,180
<b>Profit from Operations before Other Income, Finance Charges and Tax</b>	<b>171,248</b>	<b>157,679</b>	<b>134,934</b>	<b>550,805</b>
Add: Unallocable Income	12,243	18,640	3,409	46,967
Less: Finance Charges	40,163	29,165	26,157	104,519
<b>Profit before Tax</b>	<b>143,328</b>	<b>147,154</b>	<b>112,186</b>	<b>493,253</b>
<b>Capital Employed</b> (Segment Assets - Segment Liabilities)				
Mobility	3,987,573	3,379,785	3,171,041	3,379,785
International Long Distance	454	2,200	1,730	2,200
Passive Infrastructure	324,688	335,806	341,585	335,806
Unallocated	325,614	1,461,194	616,546	1,461,194
<b>Total</b>	<b>4,638,329</b>	<b>5,178,985</b>	<b>4,130,902</b>	<b>5,178,985</b>

## Notes

1. The above unaudited consolidated financial results, as reviewed by the Audit Committee of the Board, were approved and taken on record by the Board of Directors at their meeting held on 21<sup>st</sup> July 2015. Limited Review, as required under Clause 41 of Listing Agreement, has been carried out by the Statutory Auditors.
2. The consolidated financial results have been prepared in accordance with Accounting Standard – 21 on “Consolidated Financial Statements” and Accounting Standard – 27 on “Financial Reporting of Interests in Joint Ventures”. Financial results of the following subsidiaries viz. Idea Cellular Services Limited, Idea Cellular Infrastructure Services Limited, Idea Telesystems Limited, Idea Mobile Commerce Services Limited and Aditya Birla Telecom Limited (ABTL) & its Joint Venture Indus Towers Limited, have been consolidated.
3. On 8<sup>th</sup> January 2013, Department of Telecommunications (DoT) issued demand notices towards one time spectrum charges:
  - for spectrum beyond 6.2 Mhz in respective service areas for retrospective period from 1<sup>st</sup> July 2008 to 31<sup>st</sup> December 2012, amounting to ₹ 36,913 Lacs, and
  - for spectrum beyond 4.4 Mhz in respective service areas effective 1<sup>st</sup> January 2013 till expiry of the period as per respective licenses, amounting to ₹ 174,437 Lacs.

In the opinion of Company, *inter-alia*, the above demands amount to alteration of financial terms of the licenses issued in the past. The Company had therefore, petitioned the Hon’ble High Court of Bombay, where the matter was admitted and is currently sub-judice. The Hon’ble High Court of Bombay has directed the DoT, not to take any coercive action until the matter is further heard. No effects have been given in the consolidated financial results for the above.

4. Unaudited financial results of Idea Cellular Limited (Standalone) :-

₹ Lacs

Particulars	Quarter ended			Year ended
	30-Jun-15 Unaudited	31-Mar-15 Audited	30-Jun-14 Unaudited	31-Mar-15 Audited
Total Revenues	875,884	835,782	748,480	3,127,947
Profit before Tax	126,600	129,915	99,166	433,908
Net Profit after Tax	82,123	83,726	64,254	280,984

5. The financial results for the quarter ended 31<sup>st</sup> March 2015 are balancing figures between audited results for the full financial year and the published year to date figures upto the third quarter.
6. Previous periods’ figures have been regrouped and rearranged wherever necessary.

For and on behalf of the Board of Directors of  
**IDEA CELLULAR LIMITED**

Date : 21<sup>st</sup> July 2015  
Place : Mumbai

Himanshu Kapania  
Managing Director

**IDEA CELLULAR LIMITED**

Regd Office :- Suman Towers, Plot No 18, Sector 11, Gandhi Nagar-382011, CIN-L32100GJ1996PLC030976

**Unaudited Financial Results for the quarter ended 30-June-2015**



**Part I**

(₹ Lacs, except per share data)

Particulars	Quarter ended			Year ended
	30-Jun-15 Unaudited	31-Mar-15 Audited (refer note 3)	30-Jun-14 Unaudited	31-Mar-15 Audited
Net Sales / Income from Operations	875,716	833,884	748,325	3,125,207
Other Operating Income	168	1,898	155	2,740
<b>TOTAL REVENUE</b>	<b>875,884</b>	<b>835,782</b>	<b>748,480</b>	<b>3,127,947</b>
Personnel Expenditure	34,540	34,192	31,483	135,873
Network Expenses & IT Outsourcing Cost	227,487	209,051	206,925	828,866
License Fees and Spectrum Usage Charges	102,174	94,987	83,523	353,515
Roaming & Access Charges	115,136	123,851	114,435	473,132
Subscriber Acquisition & Servicing Expenditure & Advertisement and Business Promotion Expenditure	82,284	83,559	70,285	299,674
Depreciation & Amortisation	140,455	136,807	104,975	485,501
Other Expenditure	20,549	15,072	17,566	69,546
<b>TOTAL EXPENDITURE</b>	<b>722,625</b>	<b>697,519</b>	<b>629,192</b>	<b>2,646,107</b>
<b>PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE CHARGES AND TAX</b>	<b>153,259</b>	<b>138,263</b>	<b>119,288</b>	<b>481,840</b>
Other Income	10,977	18,344	2,823	45,234
<b>PROFIT BEFORE FINANCE CHARGES AND TAX</b>	<b>164,236</b>	<b>156,607</b>	<b>122,111</b>	<b>527,074</b>
Finance Charges	37,636	26,692	22,945	93,166
<b>PROFIT BEFORE TAX</b>	<b>126,600</b>	<b>129,915</b>	<b>99,166</b>	<b>433,908</b>
Provision for Taxation (Net of MAT credit)	44,477	46,189	34,912	152,924
<b>NET PROFIT AFTER TAX</b>	<b>82,123</b>	<b>83,726</b>	<b>64,254</b>	<b>280,984</b>
Paid up Equity Share Capital (Face value ₹ 10 per share)	359,871	359,784	354,406	359,784
Reserves excluding Revaluation Reserve				1,829,230
Earnings Per Share for the period (₹)				
- Basic	2.28	2.33	1.91	7.94
- Diluted	2.27	2.32	1.90	7.91

**Part II - Select Information for the quarter ended 30-June-2015**

**A. Particulars of Share Holding**

1. Public Shareholding				
- Number of Shares	2,078,033,097	2,077,165,380	2,023,380,831	2,077,165,380
- Percentage of Shareholdings	57.74%	57.73%	57.09%	57.73%
2. Promoters and promoter group shareholding				
a) Pledged/Encumbered				
- No. of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total share capital of the Company)	0.00%	0.00%	0.00%	0.00%
b) Non-encumbered				
- No. of shares	1,520,679,047	1,520,679,047	1,520,679,047	1,520,679,047
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	42.26%	42.27%	42.91%	42.27%

**B. Investor Complaints**

**Quarter ended 30-June-15**

Pending at the beginning of the quarter	0
Received during the quarter	44
Disposed off during the quarter	44
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Unaudited Financial Results for the quarter ended 30-June-2015



**Segmental Reporting**

₹ Lacs

Particulars	Quarter ended			Year ended
	30-Jun-15 Unaudited	31-Mar-15 Audited (refer note 3)	30-Jun-14 Unaudited	31-Mar-15 Audited
<b>Segment Revenue</b>				
Net Sales / Income from each segment				
Mobility	865,004	827,186	739,915	3,095,930
International Long Distance	18,900	14,635	14,810	58,099
<b>Total</b>	<b>883,904</b>	<b>841,821</b>	<b>754,725</b>	<b>3,154,029</b>
Less: Inter Segment Eliminations	(8,188)	(7,937)	(6,400)	(28,822)
<b>Net sales / Income from operations</b>	<b>875,716</b>	<b>833,884</b>	<b>748,325</b>	<b>3,125,207</b>
<b>Segment Results</b>				
Profit from Operations before Other Income, Finance Charges and Tax from each segment				
Mobility	152,155	137,520	115,950	474,332
International Long Distance	1,104	743	3,338	7,508
<b>Profit from Operations before Other Income, Finance Charges and Tax</b>	<b>153,259</b>	<b>138,263</b>	<b>119,288</b>	<b>481,840</b>
Add: Unallocable Income	10,977	18,344	2,823	45,234
Less: Finance Charges	37,636	26,692	22,945	93,166
<b>Profit before tax</b>	<b>126,600</b>	<b>129,915</b>	<b>99,166</b>	<b>433,908</b>
<b>Capital Employed</b> (Segment assets - Segment liabilities)				
Mobility	3,988,606	3,379,045	3,173,936	3,379,045
International Long Distance	454	2,200	1,730	2,200
Unallocated	408,508	1,556,219	717,113	1,556,219
<b>Total</b>	<b>4,397,568</b>	<b>4,937,464</b>	<b>3,892,779</b>	<b>4,937,464</b>

## **Notes**

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2. On 8<sup>th</sup> January 2013, Department of Telecommunications (DoT) issued demand notices towards one time spectrum charges:
  - for spectrum beyond 6.2 Mhz in respective service areas for retrospective period from 1<sup>st</sup> July 2008 to 31<sup>st</sup> December 2012, amounting to ₹ 36,913 Lacs, and
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For and on behalf of the Board of Directors of  
**IDEA CELLULAR LIMITED**

**Date : 21<sup>st</sup> July 2015**  
**Place : Mumbai**

**Himanshu Kapania**  
**Managing Director**