

25 July 2022

## National Stock Exchange of India Limited

"Exchange Plaza", Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051 **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Dear Sirs,

## Sub: Allotment of Warrants on preferential basis to Promoter

## Ref: "Vodafone Idea Limited" (IDEA / 532822)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that, further to the meeting of the Board of Directors of the Company held on 22<sup>nd</sup> June, 2022 and 22<sup>nd</sup> July, 2022, approving issuance of securities on Preferential Basis, the Capital Raising Committee of the Board of Directors has at its meeting held today, *i.e.*, 25<sup>th</sup> July, 2022, considered and approved the allotment of 42,76,56,421 Warrants to Euro Pacific Securities Ltd (a Vodafone Group entity and promoter of the Company) for cash at an issue price of Rs. 10.20 per Warrant, against receipt of 100% of the issue price received upfront, aggregating to ~ Rs. 436.21 crore, with a right to the Warrant Holder to apply for and be allotted 1 (one) Equity Share of face value of Rs. 10/- each of the Company at a premium of Re. 0.20 (i.e. twenty paise) within a period of 18 (Eighteen) months from the date of allotment.

The Shareholders of the Company had approved the said issuance vide special resolution passed at the Extra-ordinary General Meeting held on 15<sup>th</sup> July, 2022.

The above is for your information and dissemination to the members.

Thanking you,

Yours truly,

For Vodafone Idea Limited

Pankaj Kapdeo Company Secretary



Vodafone Idea Limited (formerly Idea Cellular Limited) An Aditya Birla Group & Vodafone partnership Birla Centurion, 10th to 12th Floor, Century Mills Compound, Pandurang Budhkar Marq, Worli, Mumbai - 400030.

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