



17 April 2024

National Stock Exchange of India Limited
Listing Department
“Exchange Plaza”, Bandra - Kurla Complex,
Bandra (E),
Mumbai – 400 051
Symbol : IDEA

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Security Code : 532822

Sub: Further public offer of equity shares aggregating upto ₹ 18,000 crore of face value ₹10 each (the “Equity Shares”) by Vodafone Idea Limited (the “Company”) under the provisions of Chapter IV of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013, including the rules made thereunder (the “Offer”)

Dear Sir/ Madam,

In terms of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI Listing Regulations**”), we wish to inform you that a meeting of the board of directors of the Company is scheduled to be held on or after 22 April 2024 for the purposes of determining the Offer Price and the Anchor Investor Offer Price.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

The Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make a further public offer of its Equity Shares and has filed the red herring prospectus dated April 11, 2024 (“**RHP**”) with the Registrar of Companies, Gujarat, at Ahmedabad. The RHP is available on the website of the SEBI at www.sebi.gov.in, the website of the Company at www.myvi.in as well as on the websites of the book running lead managers Axis Capital Limited, Jefferies India Private Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.jefferies.com and www.sbicaps.com, respectively, the website of the BSE Limited at www.bseindia.com and the website of the National Stock Exchange of India Limited at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP, including the section titled “*Risk Factors*” beginning on page 23 of the RHP.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state



securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made.

All capitalized terms referred to herein shall have the meaning as ascribed to them in the RHP.

Thanking you,

Yours faithfully,
For **Vodafone Idea Limited**

Pankaj Kapdeo
Company Secretary